

Monday March, 10

08:35am - 08:40am (CST)	<p><b>Welcome</b></p> <p>Martina L. Cheung, President &amp; Chief Executive Officer, S&amp;P Global Daniel Yergin, Vice Chairman, S&amp;P Global</p>
08:40am - 09:05am (CST)	<p><b>Leadership Dialogue</b></p> <p>Daniel Yergin, Vice Chairman, S&amp;P Global Hon. Chris Wright, Secretary of Energy, United States Department of Energy</p>
09:05am - 09:25am (CST)	<p><b>Leadership Dialogue</b></p> <p>Daniel Yergin, Vice Chairman, S&amp;P Global Amin Nasser, President &amp; Chief Executive Officer, Saudi Aramco</p>
09:25am - 09:45am (CST)	<p><b>Leadership Dialogue</b></p> <p>Daniel Yergin, Vice Chairman, S&amp;P Global Michael Wirth, Chairman of the Board &amp; Chief Executive Officer, Chevron Corporation</p>
09:45am - 10:15am (CST)	<p><b>Hyper-scaled Economy: Energy for AI, AI for energy</b></p> <p>Daniel Yergin, Vice Chairman, S&amp;P Global John Ketchum, Chairman, President &amp; Chief Executive Officer, NextEra Energy Ruth Porat, President &amp; Chief Investment Officer, Alphabet and Google</p>
10:15am - 10:35am (CST)	<p><b>Leadership Dialogue</b></p> <p>Daniel Yergin, Vice Chairman, S&amp;P Global Scott Kirby, Chief Executive Officer, United Airlines</p>
10:15am - 10:50am (CST)	<p><b>Spotlight   Science, Innovation and Public Policy for a Sustainable Future</b></p> <p>Atul Arya, Senior Vice President &amp; Chief Energy Strategist, S&amp;P Global Commodity Insights Peter de Menocal, President &amp; Director, Woods Hole Oceanographic Institution Sunita Narain, Director General, Centre for Science and Environment (CSE) Geoffrey Parker, Faculty Director, Irving Institute at Dartmouth, Arthur L. Irving Institute for Energy and Society at Dartmouth</p>
10:35am - 11:05am (CST)	<p><b>Corporate Strategies in a Changing World</b></p> <p>Daniel Yergin, Vice Chairman, S&amp;P Global Jack Fusco, President &amp; Chief Executive Officer, Cheniere Energy Wael Sawan, Chief Executive Officer, Shell</p>
11:10am - 11:40am (CST)	<p><b>Top Trends in European Power</b></p> <p>Sylvain Cognet-Dauphin, Executive Director, S&amp;P Global</p>
11:15am - 11:55am (CST)	<p><b>Doing Business in a Multi-speed World</b></p> <p>Russell Hardy, Chief Executive Officer, Vitol Ashraf Al Ghazzawi, Executive Vice President Strategy &amp; Corporate Development, Aramco Martina L. Cheung, President &amp; Chief Executive Officer, S&amp;P Global Peter Orszag, Chief Executive Officer &amp; Chairman, Lazard</p>
11:15am - 11:55am (CST)	<p><b>Managing Complexity in the Transition: Executive perspectives</b></p> <p>Mark Eramo, Co-President, S&amp;P Global Commodity Insights Lorenzo Simonelli, Chairman &amp; Chief Executive Officer, Baker Hughes Sanjiv Lamba, Chief Executive Officer &amp; Member of the Board of Directors, Linde</p>
11:15am - 11:55am (CST)	<p><b>Spotlight   Tariffs, Trade and Competition: The new nexus</b></p> <p>Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&amp;P Global</p>

Ditte Juul Jørgensen, Director-General for Energy, European Commission  
Thomas E. Donilon, Chairman, BlackRock Investment Institute; Former US National Security Advisor, BlackRock

12:00pm - 12:40pm (CST)

**Spotlight | Energy Security Challenges: Today and tomorrow**

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global  
Dr. Fatih Birol, Executive Director, International Energy Agency  
Dan Jørgensen, Commissioner, Energy and Housing, European Commission  
H.E. Dr. Leila Benali, Minister of Energy Transition and Sustainable Development, Ministry of Energy Transition and Sustainable Development, Morocco  
H.E. Karim Badawi, Minister of Petroleum and Mineral Resources, Ministry of Petroleum and Mineral Resources, Egypt

12:00pm - 12:40pm (CST)

**Global Trade and Industrial Policy: A coming collision?**

Dave Ernsberger, Co-President, S&P Global Commodity Insights  
Kevin Gallagher, Managing Director & Chief Executive Officer, Santos  
Paolo Rocca, President & Chief Executive Officer, Techint Group

12:00pm - 12:40pm (CST)

**Will AI Revolutionize the Energy Sector?**

Dan Bennett, Head of Technology & Data, S&P Global  
Olivier Le Peuch, Chief Executive Officer, SLB  
Jason Zander, Executive Vice President, Microsoft  
Emeka Emembolu, Executive Vice President, Technology, BP Plc

12:50pm - 02:05pm (CST)

**Luncheon & Dialogue**

Daniel Yergin, Vice Chairman, S&P Global  
Laurence D. Fink, Founder, Chairman and Chief Executive Officer, BlackRock

02:10pm - 02:40pm (CST)

**Energy Scenarios in a Shifting Mobility Landscape**

Jeff Meyer, Research & Analysis Director, S&P Global  
Paul McConnell, Head, Outlooks and Scenarios Analysis, S&P Global

02:15pm - 02:55pm (CST)

**Investment Strategies for the Future**

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Josu Jon Imaz, Chief Executive Officer, Repsol  
Jason Kaiser, Group President, Energy & Transportation, Caterpillar  
Barbara Frei, Executive Vice President, Industrial Automation, Schneider Electric

02:15pm - 02:55pm (CST)

**Rising Tide: Capital flows in energy**

Leanne Todd, Head of Energy Transition, Sustainability & Services, S&P Global  
Lord John Browne, Chairman and Co-Founder of BeyondNetZero, BeyondNetZero, General Atlantic  
Salim Samaha, Partner & Global Head of Energy, Global Infrastructure Partners, a part of BlackRock

02:15pm - 02:35pm (CST)

**Spotlight | Leadership Dialogue**

Matthew Sagers, Vice President, Energy, S&P Global  
H.E. Almassadam Satkaliyev, Minister of Energy, Ministry of Energy of the Republic of Kazakhstan

02:35pm - 02:55pm (CST)

**Spotlight | Global Commodity Market Drivers**

Torbjörn Törnqvist, Co-Founder & Chairman, Gunvor Group  
Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global

03:00pm - 03:40pm (CST)

**The Mining Company of the Future**

Vera Blei, Head of Market Reporting & Trading Solutions, S&P Global  
Kathleen Quirk, President & Chief Executive Officer, Freeport-McMoRan  
Shaun Usmar, Chief Executive Officer, Vale Base Metals

Katie Jackson, Chief Executive, Copper, Rio Tinto

03:00pm - 03:40pm (CST)

**Upstream Strategies in a Complex World**

Dan Pratt, Senior Vice President Upstream Solutions, S&P Global  
Arun Kumar Singh, Chairman & Chief Executive Officer, Oil & Natural Gas Corporation Ltd  
H.E. Dr. Khalifa Abdulsadek, Minister of Oil & Gas, Ministry of Oil & Gas, Libya

03:00pm - 03:40pm (CST)

**Spotlight | Climate Change: What are the priorities?**

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Fred Krupp, President, Environmental Defense Fund (EDF)  
Bob Dudley, Chairman, Oil and Gas Climate Initiative (OGCI)  
Ernest Moniz, Founder & Chief Executive Officer, EFI Foundation

03:45pm - 04:15pm (CST)

**Metals to Market: Cleantech value chains**

Yufei Su, Consulting Associate Director, S&P Global  
Nick Trickett, Senior Analyst, S&P Global

03:50pm - 04:30pm (CST)

**Re-prioritizing Global Gas**

Shankari Srinivasan, Vice-President, Global Gas & LNG, S&P Global  
Cederic Cremers, Executive Vice President LNG, Shell  
Takayuki Ueda, President & Chief Executive Officer, INPEX Corporation  
Michael Stoppard, Chief Strategist Global Gas, S&P Global

03:50pm - 04:20pm (CST)

**Spotlight | How Asia Is Shaping Energy Markets of the Future**

Jenny Yang, Head of Power & Renewables Research, S&P Global  
Yuya Hasegawa, Director for Energy Resources Development Division, Agency for Natural Resources and Energy (ANRE), Ministry of Economy, Trade and Industry (METI)  
Sade Bimantara, Deputy Chief of Mission, Embassy of the Republic of Indonesia

04:30pm - 05:10pm (CST)

**Meeting the Power Surge**

Eduard Sala de Vedruna, Head of Research - Energy Transition, Sustainability & Services, S&P Global  
Markus Krebber, Chief Executive Officer, RWE  
Andreas Schierenbeck, Chief Executive Officer, Hitachi Energy  
Judy Chang, Commissioner, Federal Energy Regulatory Commission (FERC)  
Amanda Peterson Corio, Global Head of Data Center Energy, Clean Energy & Power, Google

05:15pm - 05:45pm (CST)

**The Troubled Energy Transition**

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Daniel Yergin, Vice Chairman, S&P Global  
Peter Orszag, Chief Executive Officer & Chairman, Lazard

06:00pm - 07:00pm (CST)

**Conference-wide Reception**

07:00pm - 08:30pm (CST)

**Market Realities and US Energy Policy: How they align**



Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global  
Mark Brownstein, Senior Vice President, Energy Transition, Environmental Defense Fund (EDF)  
Lindsay See, Commissioner, Federal Energy Regulatory Commission (FERC)  
Mark Menezes, President & Chief Executive Officer, United States Energy Association  
Jason Bordoff, Founding Director, Center on Global Energy Policy

07:00pm - 08:30pm (CST)

**Economics, Trade and Supply Chain: Turbulence ahead?**



Roger Diwan, Vice President, S&P Global Commodity Insights  
Ben Marshall, President & Chief Executive Officer, Vitol Inc.  
Atul Lele, Head of Strategists, Bridgewater Associates  
Saad Rahim, Chief Economist, Trafigura  
Paul Gruenwald, Global Chief Economist, S&P Global  
Jenny Paurys, Head of Global Intelligence & Analytics, S&P Global

07:00pm - 08:30pm (CST)

The AI Revolution: Transforming organizations across all dimensions



Emma Wild, Managing Director, Global Upstream Energy Lead, Accenture  
Yanni Charalambous, Vice President and Chief Information Officer, Occidental  
Dan Bennett, Head of Technology & Data, S&P Global  
Laura Manson-Smith, Global Leader Organization Strategy Consulting, Korn Ferry  
Girish Ganesan, Executive Vice President & Chief People Officer, S&P Global

07:00pm - 08:30pm (CST)

Pricing Climate Risk and Implementing Resilience Strategies

Charlotte Wolff-Bye, Vice President (Business Transformation), PETRONAS  
Michael Kolodner, Global Renewable Energy and US Energy & Power Leader, Marsh  
Mauricio Tolmasquim, Chief Energy Transition and Sustainability Officer, Petrobras  
Bob MacKnight, Vice President, Head of Sustainability Products & Services, S&P Global

07:00pm - 08:30pm (CST)

Critical Minerals: New security of supply



Philippe Frangules, Senior Vice President, S&P Global  
Hon. Frank R. Fannon, Chief Executive Officer, Fannon Global Advisors  
Rob Hoenes, Senior Vice President, Electrification & Energy Solutions, Caterpillar  
Demetrios Papathanasiou, Global Director, Energy and Extractives Global Practice, World Bank  
Emily Olson, Chief Sustainability & Corporate Affairs Officer, Vale Base Metals

07:00pm - 08:30pm (CST)

Designing Future Carbon Markets (CBAM)



Dirk Forrister, President & Chief Executive Officer, International Emissions Trading Association (IETA)  
Xan Fishman, Senior Managing Director, Energy Program, Bipartisan Policy Center (BPC)  
Marie-Louise du Bois, Global Head of Energy Transition Pricing, S&P Global Commodity Insights  
Hannah Hauman, Head of Carbon Trading, Trafigura

07:00pm - 08:30pm (CST)

Strategic Roundtable | Energizing Energy Investments for the Global South



Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
 Scott Tinker, Tinker Energy Associates, Chief Executive Officer; Bureau of Economic Geology,  
 Director Emeritus, Switch Energy Alliance, Chairman  
 Marina Md Taib, Senior Vice President, Corporate Strategy, PETRONAS  
 Sunita Narain, Director General, Centre for Science and Environment (CSE)  
 Dele Kutu, Global Head, Energy and Infrastructure, Standard Bank Group  
 Tony Cudmore, Executive Vice President Sustainability, Policy and External Affairs, Woodside  
 Energy

Tuesday March, 11

07:25am - 08:30am (CST)

LATAM Upstream Competitiveness



Alejandra León, Associate Director, Strategy & Business Development, S&P Global  
 Gustavo Baquero, Executive Vice President | Managing Director, Harbour Energy  
 Ricardo Ferreira, President E&P, Tecpetrol  
 Sylvia Anjos, Executive Officer for Exploration and Production, Petrobras  
 Margarita Pérez Miranda, Chief Executive Officer, P.M.I. Comercio Internacional

07:25am - 08:30am (CST)

Carbon Management and Carbon Policies



Shelley Kerr, Vice President, Head of Emerging Benchmarks, S&P Global Commodity Insights  
 Yoshihide Kira, Senior Vice President, ENEOS Xplora  
 Hannah Hauman, Head of Carbon Trading, Trafigura  
 Riham ElGizy, Chief Executive Officer, Voluntary Carbon Market Company

07:25am - 08:30am (CST)

Spotlight | Attracting Investment for Oil and Gas



Sebastian Borgarello, Vice President, CI Consulting, S&P Global  
 Rajarshi Gupta, Managing Director & Chief Executive Officer, ONGC Videsh Ltd. (OVL)  
 Pinxian Zhang, Deputy Director-General, Planning Department, China National Petroleum  
 Corporation (CNPC)  
 Masoud Mahmoud, Chairman, National Oil Corporation (NOC) of Libya  
 Udy Ntia, Executive Vice President Upstream, NNPC Limited

07:25am - 08:30am (CST)

Zero-emission Transportation: Cars, trucks and ships



Daniel Evans, Vice President, S&P Global  
Clara Bowman, Chief Operations Officer, HIF Global  
Suryan Wirya-Simunovic, Executive Officer, Mitsui O.S.K. Lines, Ltd  
Kim S. Hedegaard, Chief Executive Officer of Power-to-X (PtX), Topsoe  
Rik Sneep, SVP Strategy & International Growth, Moeve

07:25am - 08:30am (CST)

What's Next for Global Upstream?



Toshiaki Takimoto, Director, Senior Managing Executive Officer, Corporate Strategy & Planning and Head of Net Zero Business, INPEX Corporation  
Dong Sub Kim, President & Chief Executive Officer, Korea National Oil Corporation (KNOC)  
Philippe Mathieu, Executive Vice President, Exploration & Production International (EPI), Equinor  
Laura Sima, Director, Research & Analysis, S&P Global  
Sam Algar, Chief of Exploration, Cairn Oil & Gas, Vedanta Ltd.

07:25am - 08:30am (CST)

Strategic Roundtable | China's Energy Future

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global  
Zhen Wang, President, CNOOC Energy Economics Institute  
Guoxin Li, PetroChina Deputy Chief Geologist, China National Petroleum Corporation (CNPC)  
Lei Yang, Vice Dean, Peking University  
Eric Luo, Vice-President, LONGi Green Energy Technology Co., Ltd.  
Jian Pan, Co-Chairman, CATL  
Chengyao Peng, Senior Director, S&P Global  
Fairy Wang, Vice President, Sinopec Economics & Development Research Institute (EDRI)

08:40am - 09:00am (CST)

Leadership Dialogue

H.E. Dr. Sultan Ahmed Al Jaber, UAE Minister of Industry and Technology, MD and Group CEO of ADNOC, Executive Chairman of XRG, Abu Dhabi National Oil Company (ADNOC)  
Daniel Yergin, Vice Chairman, S&P Global

09:00am - 09:30am (CST)

What's Ahead for Global Energy?

Patrick Pouyanné, Chairman of the Board & Chief Executive Officer, TotalEnergies  
Daniel Yergin, Vice Chairman, S&P Global  
Ryan Lance, Chairman & Chief Executive Officer, ConocoPhillips

09:30am - 09:50am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global  
Vicki Hollub, President & Chief Executive Officer, Occidental

09:50am - 10:10am (CST)

Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global  
Murray Auchincloss, Chief executive officer, bp plc

10:10am - 10:40am (CST)

Global Energy: Taking the long view

Tengku Muhammad Taufik, President & Group Chief Executive Officer, PETRONAS  
Daniel Yergin, Vice Chairman, S&P Global  
Meg O'Neill, Chief Executive Officer & Managing Director, Woodside Energy

10:30am - 11:35am (CST)

Strategic Roundtable | How to Think About the Future of Oil Demand?

Jim Burkhard, Global Head of Crude Oil Market Research, Energy & Mobility, S&P Global  
 Jeff Currie, Chief Strategy Officer of Energy Pathways, Carlyle  
 Roger Diwan, Vice President, S&P Global Commodity Insights  
 Helen Currie, Chief Economist, ConocoPhillips  
 Eirik Wærness, Senior Vice President and Chief Economist, Equinor  
 Bader Al-Attar, Managing Director of Planning & Finance, Kuwait Petroleum Corporation  
 Edward Morse, Senior Advisor, Hartree Partners  
 Jassim Al-Shirawi, Secretary General, International Energy Forum (IEF)

10:40am - 11:00am (CST)

**Leadership Dialogue**

Philippe Frangules, Senior Vice President, S&P Global  
 Joseph Dominguez, President & Chief Executive Officer, Constellation

11:00am - 11:20am (CST)

**Leadership Dialogue**

Daniel Yergin, Vice Chairman, S&P Global  
 Shaikh Nawaf Al-Sabah, Deputy Chairman & Chief Executive Officer, Kuwait Petroleum Corporation

11:25am - 11:55am (CST)

**Oil Market Research and Top Trends**

Hedi Grati, Executive Director, Petrochemical Feedstocks, S&P Global  
 Ha Nguyen, Head of Long-Term Oil & Refining Research, S&P Global  
 Felipe Perez, Head of Latin America Fuels & Refining Research and Strategy, S&P Global  
 Debnil Chowdhury, Head of Western Hemisphere Fuels and Refining, S&P Global  
 Premasish Das, Vice President, Head of Downstream Research - Asia, Middle East, Africa and CIS, S&P Global

11:30am - 12:10pm (CST)

**Global LNG: How big? How fast?**

Shankari Srinivasan, Vice-President, Global Gas & LNG, S&P Global  
 Yuya Hasegawa, Director for Energy Resources Development Division, Agency for Natural Resources and Energy (ANRE), Ministry of Economy, Trade and Industry (METI)  
 Peter Haas, Strategic Advisor, Excelerate Energy  
 Mark Abbotsford, Executive Vice President and Chief Commercial Officer, Woodside Energy

11:30am - 12:10pm (CST)

**US Oil & Gas: How to grow by 3 million boe?**

Raoul LeBlanc, Vice President, Upstream, S&P Global  
 Mark Viviano, Managing Partner & Portfolio Manager, Kimmeridge Energy Engagement Partners  
 Gordon Huddleston, President & Partner, Aethon Energy  
 Bart Cahir, Senior Vice President, Upstream Unconventional, ExxonMobil  
 Luca Zanotti, President, USA, Tenaris

11:30am - 12:10pm (CST)

**Integrating Decarbonized Fuels in the Product Mix**

Kurt Barrow, Head of Oil, Fuels & Chemicals, S&P Global Commodity Insights  
 Michael Ducker, President & Chief Executive Officer, MHI Hydrogen Infrastructure  
 Luis Cabra, Executive Managing Director of Energy Transition, Technology, Institutional Affairs & Deputy CEO, Repsol  
 Meg Gentle, Executive Director of the Board, HIF Global

11:30am - 11:50am (CST)

**Spotlight | Focus on Petrobras: Transition in action**

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global  
 Magda Chambriard, Chief Executive Officer, Petrobras

11:45am - 12:50pm (CST)

**Strategic Roundtable | AI for Energy, Energy for AI**

Eleonor Kramarz, Global Head, Energy Transition Consulting, S&P Global  
 Dan Bennett, Head of Technology & Data, S&P Global  
 Rakesh Jaggi, President, Digital & Integration, SLB  
 Amir Orad, Chief Executive Officer, Kraken  
 Ben Wilson, Director, Products & Solutions, Amazon Web Services  
 Andreas Schierenbeck, Chief Executive Officer, Hitachi Energy

Lynda Clemmons, SVP, Chief Sustainability Officer & Head of Strategy Implementation, NRG Energy  
Balaji Krishnamurthy, Vice President, Chevron Technical Center, Chevron

11:50am - 12:10pm (CST)

### Spotlight | Argentina's Transformation Story

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global  
Daniel González, Vice-Minister Energy & Mining, Ministry of Economy, Argentina

12:20pm - 01:00pm (CST)

### Hydrogen: Evolving markets

Brian Murphy, Lead, Americas Low Carbon Gases Research, S&P Global  
Brooke Vandygriff, Chief Operating Officer, HIF Global  
Elena Scaltritti, Chief Commercial Officer, Topsoe  
Till Zeino-Mahmalat, Vice President, Green Hydrogen & Derivatives, OCP Group  
Margaux Moore, Head of Energy Transition Group and Venture Investments, Trafigura

12:20pm - 01:00pm (CST)

### Gas: Delivering security of supply

Michael Stoppard, Chief Strategist Global Gas, S&P Global  
Anatol Feygin, Executive Vice President and Chief Commercial Officer, Cheniere Energy  
Andy O'Brien, Senior Vice President, Strategy, Commercial, Sustainability & Technology, ConocoPhillips  
Tina Faraca, Executive Vice-President & Chief Operating Officer, Natural Gas Pipelines, TC Energy  
Yusuf Ilimsever, Managing Director, Enerjisa Commodities

12:20pm - 01:00pm (CST)

### Navigating the Multi-dimensional Transition

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Anders Opedal, President & Chief Executive Officer, Equinor  
Morten Wierod, Chief Executive Officer, ABB Ltd  
Mavi Zingoni, Chief Executive Officer, Power, GE Vernova

12:20pm - 01:00pm (CST)

### Spotlight | The Giant of the North: Canada's energy future

Kevin Birn, Head, Centre of Emissions Excellence, S&P Global Commodity Insights  
Hon. Brian Jean, Minister of Energy & Minerals, Ministry of Energy and Minerals, Government of Alberta  
Hon. Scott Moe, Premier of Saskatchewan, Government of Saskatchewan  
Justin Bourque, Founder & President, Asokan Generational Developments LTD  
Hon. Stephen Lecce, Minister of Energy & Electrification, Ministry of Energy and Electrification, Ontario

01:10pm - 02:25pm (CST)

### Luncheon & Dialogue

H.E. Dr. Mohamed Irfaan Ali, President and Commander-in-Chief of the Armed Forces, Co-operative Republic of Guyana  
Daniel Yergin, Vice Chairman, S&P Global

02:30pm - 03:00pm (CST)

### Grid Developments in Emerging Markets

Silvia Macri, Associate Director, S&P Global  
Emanuel Simon, Research & Analysis Director, S&P Global  
Chengyao Peng, Senior Director, S&P Global

02:35pm - 02:55pm (CST)

### Spotlight | Japan's Energy Strategy

Daniel Yergin, Vice Chairman, S&P Global  
Takehiko Matsuo, Vice Minister for International Affairs, Ministry of Economy, Trade and Industry (METI)

02:35pm - 03:15pm (CST)

### Investment Strategies in Volatile Markets

Dave Ernsberger, Co-President, S&P Global Commodity Insights  
Bob Maguire, Managing Director - Partner, Carlyle International Energy Partners, The Carlyle Group

Richard Holtum, Chief Executive Officer, Trafigura  
Matt Schatzman, Chairman & Chief Executive Officer, NextDecade

02:35pm - 03:15pm (CST)

### Show Me the Money: The bankability of new technologies

Conway Irwin, Research & Analysis Director, S&P Global Commodity Insights  
Steve Smith, Chief Strategy & Regulation Officer, National Grid  
Rhea Hamilton, Managing Director, General Atlantic - Beyond Net Zero  
Matthew Lipton, Head of Infrastructure Investment Research, Partners Group  
Saurabh Anand, Managing Director, Carlyle

02:35pm - 03:15pm (CST)

### Global Offshore: A growing source of supply

Bob Fryklund, Chief Upstream Strategist, S&P Global Commodity Insights  
Torgrim Reitan, Executive Vice President & Chief Financial Officer, Equinor  
Andy Krieger, Senior Vice President, Gulf of America and Canada, bp  
Nicolas Terraz, President Exploration & Production, TotalEnergies SE  
Guido Brusco, Chief Operating Officer – Global Natural Resources, Eni

02:35pm - 03:40pm (CST)

### Strategic Roundtable | Europe at a Crossroads: Innovation, energy and competitiveness

Coralie Laurencin, Senior Director, Gas, Power & Climate, S&P Global  
Maarten Wetselaar, Chief Executive Officer, Moeve  
Hon. Lars Aagaard, Minister for Climate, Energy and Utilities, Danish Ministry of Climate, Energy and Utilities  
Marina Skrinar, Director, International Net Zero, Energy & Trade, UK Department of Energy Security & Net Zero (DESNZ)  
Holger Lösch, Deputy Director General, Federation of German Industries (BDI)  
Dev Sanyal, Chief Executive Officer, VARO Energy Group  
Laurent Ruseckas, Executive Director, First Take Gas & Global Macro, S&P Global  
Cristina Lobillo Borrero, Director - Head of Energy Platform Task Force in DG Energy, European Commission  
Philipp Steinberg, Director General for Economic Stabilization, Energy Security, Gas, Hydrogen Infrastructure, Federal Ministry for Economic Affairs and Climate Action

02:55pm - 03:15pm (CST)

### Spotlight | Energizing India

Daniel Yergin, Vice Chairman, S&P Global  
Anil Agarwal, Founder & Chairman, Vedanta Group

03:25pm - 04:05pm (CST)

### Shipping and Sanctions: OFAC, EU and the growing shadow fleet

Sergey Vakulenko, Senior Fellow, Carnegie Russia Eurasia Center  
Kurt Barrow, Head of Oil, Fuels & Chemicals, S&P Global Commodity Insights  
Joel Hanley, Global Director, Crude & Fuel Oil Markets, S&P Global  
Andrew Jamieson, Co-Head of Shipping, Clearlake Shipping

03:25pm - 04:05pm (CST)

### Decarbonizing Heavy Industries

Roger Diwan, Vice President, S&P Global Commodity Insights  
Máximo Vedoya, Chief Executive Officer, Ternium  
Hitoshi Kaguchi, Senior Executive Vice President, President and Chief Executive Officer of GX Solutions, Mitsubishi Heavy Industries  
Roeland Baan, President & Chief Executive Officer, Topsoe

03:25pm - 04:05pm (CST)

### Upstream Strategies for Future Growth and Resilience

Dan Pratt, Senior Vice President Upstream Solutions, S&P Global  
Ahmet Türkolu, Chief Executive Officer, Turkish Petroleum  
Alcides Andrade, Executive Board Member, National Petroleum Gas and Biofuels Agency  
Askhat Khassenov, Chairman of the Management Board, KazMunayGas

03:25pm - 04:05pm (CST)

### Spotlight | The Infrastructure Connection: Enhancing energy transition and security

Eleanor Kramarz, Global Head, Energy Transition Consulting, S&P Global  
Marco Alverà, Co-founder & Chief Executive Officer, TES (Tree Energy Solutions)

Sushil Purohit, Chief Executive Officer, Gentari Sdn Bhd  
Konrad Jar, Executive Director for Strategy and Innovation, ORLEN S.A.  
Aidyn Akan, Chief Financial Officer, QazaqGaz

04:10pm - 04:40pm (CST)

**North America Power Markets and Data Center Developments**

Douglas Giuffre, Executive Director, Americas Gas & Power, S&P Global  
Kelly Morgan, Research Director, 451 Research – Datacenters, M&A, S&P Global Market Intelligence

04:15pm - 04:55pm (CST)

**Spotlight | A View from Washington**

Jim Burkhard, Global Head of Crude Oil Market Research, Energy & Mobility, S&P Global  
Karen Harbert, President & Chief Executive Officer, American Gas Association (AGA)  
Jason Grumet, Chief Executive Officer, American Clean Power Association (ACP)  
Mike Sommers, President & Chief Executive Officer, American Petroleum Institute (API)  
Maria Korsnick, President and Chief Executive Officer, Nuclear Energy Institute

04:15pm - 04:55pm (CST)

**Infrastructure: Scaling up or bottled up**

Eduard Sala de Vedruna, Head of Research - Energy Transition, Sustainability & Services, S&P Global  
Chad Zamarin, Executive Vice President, Corporate Strategic Development, Williams  
François Poirier, President & Chief Executive Officer, TC Energy  
Melanie Little, President & Chief Executive Officer, Colonial Pipeline Company

04:15pm - 04:55pm (CST)

**Lessons from the Frontlines: Implementing strategies and projects in the energy transition**

Richard Jackson, President Operations, U.S. Onshore Resources and Carbon Management, Occidental  
Barry Engle, President, Low Carbon Solutions, ExxonMobil  
Gavin Rennick, President, New Energy, SLB  
Eleonor Kramarz, Global Head, Energy Transition Consulting, S&P Global  
Toshiya Nakahara, President & Chief Executive Officer, ENEOS Xplora

04:15pm - 05:20pm (CST)

**Strategic Roundtable | A Multidimensional Journey: India's economic and energy transitions**

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Deepa Kumar, Head of Asia-Pacific Country Risk, S&P Global Market Intelligence  
Akhil Mehrotra, Managing Director, Pipeline Infrastructure Limited  
Ernest Moniz, Founder & Chief Executive Officer, EFI Foundation  
Spencer Dale, Chief Economist, bp

05:05pm - 05:45pm (CST)

**The New World (Dis)order**

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global  
Elizabeth Economy, Hargrove Senior Fellow and Co-Director Program on US, China, and the World, Hoover Institution  
Angela Stent, Senior Non-Resident Fellow, The Brookings Institution, Senior Advisor, Center for Eurasian, Russian and East European Studies, Georgetown School of Foreign Service  
Richard Haass, Senior Counselor, Centerview Partners

05:05pm - 05:30pm (CST)

**Spotlight | Investor Dialogue**

Roger Diwan, Vice President, S&P Global Commodity Insights  
Marcel van Poecke, Chairman of Energy, The Carlyle Group

05:45pm - 06:05pm (CST)

**S&P Global | Reflections from the Day**

Michael Wynne, Vice President Upstream, S&P Global  
Zhi Xin Chong, Senior Director, S&P Global Commodity Insights  
Laurent Ruseckas, Executive Director, First Take Gas & Global Macro, S&P Global  
Eleonor Kramarz, Global Head, Energy Transition Consulting, S&P Global  
Beth Evans, Head of Technical Research, Upstream Solutions, S&P Global

06:00pm - 07:00pm (CST)

Agora Open House Reception

07:00pm - 08:30pm (CST)

Dinner & Dialogue | Fusion and the Race to Meet Tomorrow's Electricity Demand

Daniel Yergin, Vice Chairman, S&P Global  
Bob Mumgaard, Co-Founder & Chief Executive Officer, Commonwealth Fusion Systems  
Hon. Glenn Youngkin, Governor, State of Virginia  
Robert Blue, Chair, President & Chief Executive Officer, Dominion Energy

Wednesday March, 12

07:25am - 08:30am (CST)

Spotlight | Private Capital's Expanding Role in the Energy Transition



Alexandra Dimitrijevic, Global Head of Research & Development, S&P Global Ratings Services  
Peter Gardett, Head of Research, Karbone  
David Foley, Global Head of Blackstone Energy Transition Partners, Blackstone  
Francesco Mazzagatti, Chief Executive Officer, Viaro Energy  
Sarah Steiner, Director, Lazard

07:25am - 08:30am (CST)

Latin America's Gas Industry at an Inflection Point



Eric Eyberg, Head of Global Gas & Power Consulting, S&P Global  
Luz Stella Murgas, President, Colombian Natural Gas Association  
Derek Wong, Vice President, Government Relations and Public Affairs, Excelerate Energy  
Veronica Coelho, Senior Vice President & Country Manager Brazil, Equinor  
Luiz Felipe Coutinho, Chief Executive Officer, Origem Energia

07:25am - 08:30am (CST)

Strategic Roundtable | Managing Emissions



Kevin Birn, Head, Centre of Emissions Excellence, S&P Global Commodity Insights  
Mark Brownstein, Senior Vice President, Energy Transition, Environmental Defense Fund (EDF)  
Sasha Mackler, Senior Vice President, Global Head of Strategic Policy, ExxonMobil  
Julien Perez, Managing Director, Oil and Gas Climate Initiative  
Bill Newsom, President & Chief Executive Officer, Mitsubishi Power Americas, Inc.  
Robert Fee, Vice President, International Affairs and Climate, Cheniere Energy

07:25am - 08:30am (CST)

Oil Markets: Changing dynamics and flows

Jim Burkhard, Global Head of Crude Oil Market Research, Energy & Mobility, S&P Global  
Frederic Lasserre, Global Head of Research & Analysis, Gunvor Group  
Fred Forthuber, President, Oxy Energy Services, Occidental  
Edward Morse, Senior Advisor, Hartree Partners

07:25am - 08:30am (CST)

Texas Power Breakfast



Michael Pickens, Principal Research Analyst, S&P Global  
 Amanda Peterson Corio, Global Head of Data Center Energy, Clean Energy & Power, Google  
 Stanley W. (Stan) Connally Jr., Executive Vice President of Operations, Southern Company  
 and Chairman, President & CEO, Southern Company Services, Southern Company  
 Michele Wheeler, Vice President, Regulatory & Political Affairs, NextEra Energy Resources  
 Hon. Thomas J. Gleeson, Chairman, Public Utility Commission of Texas (PUCT)

07:25am - 08:30am (CST)

**Biofuels: Progressing at different paces**



Kevin Lindemer, Vice President, Downstream Consulting Americas, S&P Global Commodity  
 Insights  
 Datuk Sazali Hamzah, Executive Vice President & Chief Executive Officer, Downstream,  
 PETRONAS  
 Theo Pannekeet, Executive Vice President, New Energies & Innovation, VARO Energy Group  
 Bob Orr, Partner, Energy and Natural Resources, Oliver Wyman

07:25am - 08:30am (CST)

**Resilient Upstream Strategies for the Future**



Francisco Gea, Executive Managing Director of Exploration and Production, Repsol  
 Amerino Gatti, Executive Vice President, Oilfield Services & Equipment, Baker Hughes  
 Ann Davies, Senior Vice President, Wells, bp  
 Ashutosh Singh, Head of Energy Transition Program Management, S&P Global  
 Andrew McIntosh, Chief Commercial Officer, Cairn Oil & Gas, Vedanta Ltd.

09:00am - 09:40am (CST)

**Strategies for Gas in a Fast-changing Market**

Michael Smith, Founder, Chairman & Chief Executive Officer, Freeport LNG  
 Eric Eyberg, Head of Global Gas & Power Consulting, S&P Global  
 Daniel Yergin, Vice Chairman, S&P Global  
 Toby Rice, President & Chief Executive Officer, EQT Corporation

09:40am - 10:10am (CST)

**Energy at the Crossroads: Policies, technologies and investments**

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
 Ignacio Galán, Executive Chairman, Iberdrola  
 Christian Bruch, President & Chief Executive Officer, Siemens Energy

10:10am - 10:50am (CST)

**Global Gas: New business models and evolving infrastructure**

Michael Stoppard, Chief Strategist Global Gas, S&P Global  
 Michael Sabel, Chief Executive Officer, Executive Co-Chairman & Founder, Venture Global  
 LNG  
 Steven Kobos, President & Chief Executive Officer, Excelerate Energy  
 Alan Armstrong, President & Chief Executive Officer, The Williams Companies

10:30am - 11:35am (CST)

**Strategic Roundtable | Reinventing Energy Scenarios for the 21st century**

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
 Tatsuya Terazawa, Chairman & Chief Executive Officer, Institute of Energy Economics, Japan  
 (IEEJ)

Olu Verheijen, Special Adviser on Energy to President Bola Ahmed Tinubu, Office of the President of the Federal Republic of Nigeria  
Clive Christison, Head of Investments & Origination, Vitol  
Musaab Al-Mulla, Vice President, Energy & Economic Insights, Saudi Aramco  
Shiji Gao, Director-General & Research Fellow, Institute for Resource and Environmental Policies, Development Research Center of the State Council of China  
Paul McConnell, Head, Outlooks and Scenarios Analysis, S&P Global

10:50am - 11:10am (CST)

### Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global  
Dan Ammann, President, Upstream, ExxonMobil

11:00am - 11:20am (CST)

### Spotlight | Ministerial

Dave Ernsberger, Co-President, S&P Global Commodity Insights  
H.E. Alparslan Bayraktar, Minister of Energy and Natural Resources, Ministry of Energy & Natural Resources, Republic of Türkiye

11:15am - 11:45am (CST)

### Top Trends in Cleantech in 2025

John Murray, Senior Research Analyst, S&P Global Commodity Insights  
Francesco D'Avack, Research & Analysis Associate Director, S&P Global

11:20am - 12:00pm (CST)

### Energy and Infrastructure: Building for growth

Edurne Zoco, Research & Analysis Executive Director, S&P Global  
Pierce H. Norton II, President & Chief Executive Officer, ONEOK  
Tim Holt, Executive Board Member, Siemens Energy  
Rebecca Kujawa, President & Chief Executive Officer, NextEra Energy Resources

11:20am - 12:00pm (CST)

### Navigating the Next US Natural Gas Market Growth Cycle: Challenges and opportunities

Matthew Palmer, Executive Director, S&P Global Commodity Insights  
Orlando Alvarez, Chairman & President and SVP Gas & Power Trading Americas, bp America  
Dustin Meyer, Senior Vice President of Policy, Economics and Regulatory Affairs, American Petroleum Institute  
Hon. Mary Landrieu, Senior Policy Advisor, Former Senator, Van Ness Feldman LLP  
Martin Hupka, President, LNG, Sempra Infrastructure

11:20am - 12:00pm (CST)

### Spotlight | Transportation Fuel in a Shifting Demand Landscape

Kurt Barrow, Head of Oil, Fuels & Chemicals, S&P Global Commodity Insights  
Takeshi Hashimoto, Representative Director, President & Chief Executive Officer, Mitsui O.S.K. Lines, Ltd.  
Andy Walz, President, Downstream, Midstream and Chemicals, Chevron  
Amber Russell, Senior Vice President Refining, Terminals & Pipelines, bp  
Shaima Al-Ghunaim, Executive Vice President, Planning and Finance, Kuwait Petroleum International

11:20am - 12:00pm (CST)

### Mega Hubs and Energy Centers: Getting the mix right

Daniel Yergin, Vice Chairman, S&P Global  
Hon. Susan Bonnett Bourgeois, Secretary, Economic Development, State of Louisiana  
Jim Fitterling, Chair & Chief Executive Officer, Dow  
Hon. Danielle Smith, Premier of Alberta, Government of Alberta

11:45am - 12:50pm (CST)

### Strategic Roundtable | Regulation and Deregulation: Friend or foe of investment?

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global  
Hon. Tyler Patrick Gray, Secretary, Louisiana Department of Energy & Natural Resources  
Vera De Brito de Gyarfas, General Counsel & Corporate Secretary, NextDecade  
Adam J. White, Senior Fellow and Laurence H. Silberman Chair in Constitutional Governance, American Enterprise Institute (AEI)  
Will Jordan, Chief Legal and Policy Officer, EQT Corporation  
Jason Bordoff, Founding Director, Center on Global Energy Policy

12:10pm - 12:50pm (CST)	<p><b>What Will Energy Companies of the Future Look Like?</b>            Atul Arya, Senior Vice President &amp; Chief Energy Strategist, S&amp;P Global Commodity Insights            Dave Rossi, President, Global Industrial Practice, Korn Ferry            Magdalena Barto, Chief Financial Officer, ORLEN S.A.            Fatima Al-Homaidan, Corporate Planning Group Manager, Kuwait Petroleum International</p>
12:10pm - 12:50pm (CST)	<p><b>LNG: Growing markets and new dynamics</b>            Tania Ortiz Mena, President, Sempra Infrastructure            Zhi Xin Chong, Senior Director, S&amp;P Global Commodity Insights            Izumi Kai, Chief Executive Officer, JERA Asia            Ganesh Ramaswamy, Executive Vice President, Industrial &amp; Energy Technology, Baker Hughes</p>
12:10pm - 12:50pm (CST)	<p><b>Energy and the Future of European Security</b>            Laurent Ruseckas, Executive Director, First Take Gas &amp; Global Macro, S&amp;P Global            Maxim Timchenko, Chief Executive Officer, DTEK Group            Michael Lewis, Chief Executive Officer, Uniper SE            Laura Lochman, Acting Assistant Secretary, Bureau of Energy Resources            Hon. Jovita Neliupšienė, Ambassador, European Union Delegation to the United States</p>
12:10pm - 12:30pm (CST)	<p><b>Spotlight   A Conversation with Harold Hamm</b>            Daniel Yergin, Vice Chairman, S&amp;P Global            Harold Hamm, Executive Chairman, Continental Resources</p>
12:30pm - 12:50pm (CST)	<p><b>Spotlight   Managing Supply Chains on a Global Basis</b>            Daniel Yergin, Vice Chairman, S&amp;P Global            Gen. Randall Reed, Commander, United States Transportation Command (USTRANSCOM)</p>
01:00pm - 02:15pm (CST)	<p><b>Luncheon &amp; Dialogue</b>            Daniel Yergin, Vice Chairman, S&amp;P Global            Hon. Doug Burgum, Secretary of the Interior, United States Department of the Interior</p>
02:20pm - 02:50pm (CST)	<p><b>Data-Driven Insights: Using machine learning to analyze refracturing performance</b>            Toby Burrough, Product Management Associate Director, S&amp;P Global Commodity Insights</p>
02:25pm - 03:05pm (CST)	<p><b>AI for Optimization and Innovation</b>            Judson Jacobs, Executive Director, Energy Technology &amp; Innovation, S&amp;P Global            Hussein Shel, Director, Chief Technologist for Energy and Utilities, Amazon Web Services            Abdullah Al-Affasi, Deputy Managing Director of Corporate Planning, Kuwait Petroleum Corporation            John Downie, Global Energy Industry Sector Lead, Accenture</p>
02:25pm - 03:05pm (CST)	<p><b>Balancing Energy Transition and Energy Security</b>            Atul Arya, Senior Vice President &amp; Chief Energy Strategist, S&amp;P Global Commodity Insights            Dan Holton, Senior Vice President, Low Carbon Solutions, ExxonMobil            Ryosuke Tsugaru, Chief Low Carbon Fuel Officer (CLCFO) and Head of the LNG Business, JERA CO. INC.            Per Erik Holsten, President, ABB Energy Industries, ABB</p>
02:25pm - 03:30pm (CST)	<p><b>Strategic Roundtable   Critical Mineral Value Chains: Adapting to industrial policies, fractured trade relations and great power competition</b>            Daniel Yergin, Vice Chairman, S&amp;P Global            Elias Scafidas, Chief Executive Officer, Battery Metals, Rio Tinto            Laura Lochman, Acting Assistant Secretary, Bureau of Energy Resources            Robert Friedland, Founder &amp; Executive Co-Chairman, Ivanhoe Mines            Shaun Usmar, Chief Executive Officer, Vale Base Metals            Kunal Sinha, Global Head of Recycling, Glencore Ltd.</p>

03:10pm - 03:40pm (CST)

### Carbon Pricing and Evolving CCS Business Models

Paola Perez Pena, Principal Research Analyst, S&P Global  
Marie-Louise du Bois, Global Head of Energy Transition Pricing, S&P Global Commodity Insights

03:15pm - 03:55pm (CST)

### Speed and Scale: Operating in a changing landscape

Roman Kramarchuk, Head – Climate Markets and Policy Analytics, S&P Global Commodity Insights  
Peter Terwiesch, President, Process Automation , ABB Ltd  
Derrick York, President, Solar Turbines, Caterpillar  
Ichiro Takahara , Chairman & Chief Executive Officer, Japan Organization for Metals and Energy Security (JOGMEC)

03:15pm - 03:55pm (CST)

### The Future of EVs: Slower or faster?

Anoop Desai, Head of Sustainable Mobility, S&P Global Mobility  
Chris Cantarella, Senior Client Partner, Global Technology Markets, Global Sector Leader, Software, Korn Ferry  
Jeff Meyer, Research & Analysis Director, S&P Global  
Sree Palle, Managing Director, FEV Consulting

03:15pm - 03:55pm (CST)

### LNG: The next wave

Laurent Ruseckas, Executive Director, First Take Gas & Global Macro, S&P Global  
Ben Dell, Managing Partner, Kimmeridge  
Brendan Duval, Chief Executive Officer & Founder, Glenfarne Energy Transition  
Hon. Tyler Patrick Gray, Secretary, Louisiana Department of Energy & Natural Resources

04:00pm - 04:30pm (CST)

### Biofuels: Reshaping the downstream refining complex

Kevin Lindemer, Vice President, Downstream Consulting Americas, S&P Global Commodity Insights  
Juan Sacoto, Global Head of Agri Consulting, S&P Global Commodity Insights  
Corey Lavinsky, Consulting Director, S&P Global Commodity Insights

04:05pm - 04:45pm (CST)

### Spotlight | The Future of the Middle East

Roger Diwan, Vice President, S&P Global Commodity Insights  
Meghan O'Sullivan, Director, Belfer Center for Science and International Affairs and Jeane Kirkpatrick Professor of the Practice of International Affairs, Harvard University Kennedy School of Government  
Suzanne Maloney, Vice President & Director of the Foreign Policy Program, The Brookings Institution

04:05pm - 05:10pm (CST)

### Strategic Roundtable | Africa

Natznet Tesfay, Vice President, Insights and Analysis, S&P Global Market Intelligence  
H. E. Antonio Oburu Ondo, Minister of Mines and Hydrocarbons, Ministry of Hydrocarbons and Mining Development of the Republic of Equatorial Guinea  
Maggy Shino, Petroleum Commissioner, Ministry of Mines and Energy, Namibia  
Naoufal Mahdar, SVP Decarbonization & Climate Action, OCP Group  
Rt. Hon. Obongemem Ekperikpe Ekpo, Minister of State, Petroleum Resources (Gas), Federal Ministry of Petroleum Resources, Nigeria

04:05pm - 04:45pm (CST)

### Allocating Capital for Energy Investment

Yann Le Pallec, President, S&P Global Ratings, S&P Global  
Bill Rogers, Managing Director, Head of Sustainable Energies, CPP Investments  
Mark Pellerin, Global Head of Energy and Natural Resources, Oliver Wyman (Marsh McLennan)  
Magdalena Barto, Chief Financial Officer, ORLEN S.A.  
Walter S. Hulse III, Chief Financial Officer, Treasurer and Executive Vice President, Investor Relations and Corporate Development, ONEOK

04:05pm - 04:45pm (CST)

**Trade, Energy and Security in North America**

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global  
Abraham Zamora, President, Mexico, Chief Sustainability Officer and Chief External Affairs Officer, Sempra Infrastructure  
Ernie Thrasher, Chief Executive Officer, Xcoal Energy & Resources  
Mauricio Del Valle, Chief Executive Officer, Saavi  
Greg Ebel, President, Chief Executive Officer & Director, Enbridge Inc.

04:55pm - 05:15pm (CST)

**Ending Global Energy Poverty by 2075**

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Toby Rice, President & Chief Executive Officer, EQT Corporation  
Scott Tinker, Tinker Energy Associates, Chief Executive Officer; Bureau of Economic Geology, Director Emeritus, Switch Energy Alliance, Chairman

05:15pm - 05:35pm (CST)

**S&P Global | Reflections from the Day**

Jim Burkhard, Global Head of Crude Oil Market Research, Energy & Mobility, S&P Global  
Kurt Barrow, Head of Oil, Fuels & Chemicals, S&P Global Commodity Insights  
Shankari Srinivasan, Vice-President, Global Gas & LNG, S&P Global  
Raoul LeBlanc, Vice President, Upstream, S&P Global

06:00pm - 07:00pm (CST)

**Women in Energy Reception | PowerPlay presented by ExxonMobil**



07:00pm - 08:30pm (CST)

**Women in Energy Dinner | Technology and Innovation Paving the Way for Women in the Energy Industry**

Leanne Todd, Head of Energy Transition, Sustainability & Services, S&P Global  
Marina Md Taib, Senior Vice President, Corporate Strategy, PETRONAS  
Kendra Rauschenberger, General Partner, Siemens Energy Ventures, Siemens Energy  
Caroline Golin, Global Head of Energy Market Development and Innovation, Google  
Shaima Al-Ghunaim, Executive Vice President, Planning and Finance, Kuwait Petroleum International

Thursday March, 13

07:25am - 08:30am (CST)

**Building Reliability and Resilience for LATAM Power Markets**

Emanuel Simon, Research & Analysis Director, S&P Global  
Alessandra Amaral, Director, ADELAT (Association of Latin American Electricity Distributors)  
Italo Freitas, Executive Vice-President, Commercialization and Energy Solutions, Eletrobras  
Alfredo Salvo, Chief Financial Officer, Saavi Energia  
Marco Fuentes, President, EnfraGen, LLC

07:25am - 08:30am (CST)

**Powering Africa**

Silvia Macri, Associate Director, S&P Global  
Thomas R. Hardy, Director (Acting), U.S. Trade & Development Agency (USTDA)  
Dele Kuti, Global Head, Energy and Infrastructure, Standard Bank Group  
Akinwale Omoboriowo II, Chairman, Board of Directors, Genesis Energy Holdings

07:25am - 08:30am (CST)

**Strategic Roundtable | AI Applications and Impacts in Action (Power Focused)**

Vivek Chidambaram, Senior Managing Director, Resources Strategy, Accenture  
Darryl Willis, Corporate Vice President, Energy & Resources Industry, Microsoft

Swamy Kocherlakota, Executive Vice President & Chief Digital Solutions Officer, S&P Global  
Troy Demmer, Co-Founder & Chief Product Officer, Gecko Robotics  
Charlie Sanchez, President, Infrastructure Advisory, Black & Veatch  
Kelly Morgan, Research Director, 451 Research – Datacenters, M&A, S&P Global Market Intelligence

07:25am - 08:30am (CST)

### Spotlight | US Power: Who pays for new infrastructure?

Curt Underwood, Partner and Americas Head of Utilities, Oliver Wyman  
Dan Eggers, Executive Vice President & Chief Financial Officer, Constellation  
Hill Vaden, Executive Director, S&P Global  
James Mazurek, Utilities Strategy Lead, Americas, Accenture  
George Bilicic, Vice Chairman of Investment Banking, Global Head of Power, Energy & Infrastructure, Lazard

07:25am - 08:30am (CST)

### The Future of Mining in the United States

Mark Ferguson, Director, Metals & Mining Research, S&P Global  
Ronald Thiessen, President, Chief Executive Officer & Director, Northern Dynasty Minerals Ltd.  
Robbie Diamond, President & Chief Executive Officer, SAFE  
Pat Risner, Hermosa President, South32  
Robert Friedland, Founder & Executive Co-Chairman, Ivanhoe Mines

07:25am - 08:30am (CST)

### Business Strategies and Investment Choices for Climate Resilience

Lindsey Hall, Global Head of Thought Leadership, S&P Global Sustainable1  
Andrew Herring, Managing Director, Marsh  
Shinjini Menon, Senior Vice President, System Planning & Engineering, Southern California Edison

07:25am - 08:30am (CST)

### Solar Power: Costs, competitiveness and energy abundance

Francesco D'Avack, Research & Analysis Associate Director, S&P Global  
Martin DeBono, President, GAF Energy, Standard Industries - GAF Energy  
Abigail Ross Hopper, President & Chief Executive Officer, Solar Energy Industries Association (SEIA)  
Ingmar Ritzenhofen, Chief Financial Officer, RWE Clean Energy  
Hariram Prabhakaran, SVP Industry Solutions, SMA Solar Technology AG

08:40am - 09:00am (CST)

### Leadership Dialogue

Daniel Yergin, Vice Chairman, S&P Global  
Mark Christie, Chairman, Federal Energy Regulatory Commission

09:00am - 09:45am (CST)

### Terawatts for Terabytes: Powering the coming wave of data centers

Jenny Yang, Head of Power & Renewables Research, S&P Global  
Uwem Ukpong, Vice President of Global Services, Amazon Web Services  
Scott Strazik, Chief Executive Officer, GE Vernova  
H.E. Mohamed Al Hammadi, Managing Director & Chief Executive Officer, Emirates Nuclear Energy Company  
Mario Azar, Chairman & Chief Executive Officer, Black & Veatch

09:45am - 10:10am (CST)

### Energy Abundance and Secure Power in a Complex World

Eduard Sala de Vedruna, Head of Research - Energy Transition, Sustainability & Services, S&P Global  
John Pettigrew, Chief Executive Officer, National Grid

10:10am - 10:45am (CST)

### Generation Choices: How to meet demand?

Philippe Frangules, Senior Vice President, S&P Global  
Maria Pope, President & Chief Executive Officer, Portland General Electric  
Bobby Hollis, Vice President, Energy Cloud Operations & Innovation, Microsoft

10:30am - 11:35am (CST)

### Strategic Roundtable | Materials Transition

Mark Eramo, Co-President, S&P Global Commodity Insights

Musaab Al-Mulla, Vice President, Energy & Economic Insights, Saudi Aramco  
William McDonough, Chief Executive, McDonough Innovation  
Edward Stones, Business Vice President, Energy and Climate, Dow  
Matteo Pasquali, Director, Carbon Hub; A.J. Hartsook Professor, Chemical and Biomolecular Engineering; Professor, Chemistry and Materials Science and Nanoengineering, Rice University  
Sanjay Sharma, Global Head of Chemical Consulting, S&P Global

11:05am - 11:35am (CST)

### Global Gas Market Research and Top Trends

Matthew Palmer, Executive Director, S&P Global Commodity Insights  
Ross Wyeno, Director, S&P Global  
Matthew Sagers, Vice President, Energy, S&P Global  
Sara Hakim, Director, North American Gas, S&P Global  
Zhi Xin Chong, Senior Director, S&P Global Commodity Insights  
Lucien Mulberg, Global Gas Analyst, S&P Global

11:10am - 11:50am (CST)

### Nuclear: The next generation

Sylvain Cognet-Dauphin, Executive Director, S&P Global  
J. Clay Sell, Chief Executive Officer, X-energy  
Chris Levesque, President & Chief Executive Officer, TerraPower  
Kathleen Barrón, Executive Vice President and Chief Strategy and Growth Officer, Constellation  
Sama Bilbao y Leon, Director General, World Nuclear Association

11:10am - 11:50am (CST)

### Geothermal: Technologies and innovation unlocking growth

Andrei Utkin, Associate Director, S&P Global  
Trey Lowe, Senior Vice President & Chief Technology Officer, Devon Energy  
Tim Latimer, Co-Founder & Chief Executive Officer, Fervo Energy  
Greg Leveille, Chief Executive Officer, Tidal Wave Technologies, LLC

11:10am - 11:50am (CST)

### Electrons on the Move: The grid of the future

Chengyao Peng, Senior Director, S&P Global  
Andrés Gluski, President & Chief Executive Officer, AES Corporation  
Pedro J. Pizarro, President & Chief Executive Officer, Edison International  
Anthony Allard, Executive Vice President, North America, Hitachi Energy

11:45am - 12:50pm (CST)

### Strategic Roundtable | Energy in Latin America: A quest for sustainability and growth

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global  
Roberto Prisco Ramos, Chief Executive Officer, Braskem  
Heloisa Borges, Director for Oil, Natural Gas and Biofuel Studies, Empresa de Pesquisa Energética  
Juan Manuel Rojas, President, Promigas  
Ricardo Markous, Chief Executive Officer, Tecpetrol  
Luis Rosendo Gutiérrez Romano, Undersecretary of Foreign Trade, Ministry of Economy, Mexico  
Orlando Velandia Sepúlveda, President, National Hydrocarbons Agency

12:00pm - 12:40pm (CST)

### Spotlight | Clean Energy Supply Chains: Meeting the challenge

Francesco D'Avack, Research & Analysis Associate Director, S&P Global  
Amy Barnes, Managing Director, Marsh  
Bruno Melles, Executive Vice President & Managing Director, Hitachi Energy  
Mark Lundstrom, Founder & Chief Executive Officer, Radia

12:00pm - 12:40pm (CST)

### Electrification Pathways: Technology, policy and infrastructure choices for the grid

Sam Wilkinson, Director, Clean Energy Technology, S&P Global  
Rich Voorberg, President, North America, Siemens Energy, Inc.  
Doreen Harris, President & Chief Executive Officer, New York State Energy Research and Development Authority (NYSERDA)

Andrew Flanagan, Chief Executive Officer, RWE Clean Energy

12:00pm - 12:40pm (CST)

### US Power Market Designs

Douglas Giuffre, Executive Director, Americas Gas & Power, S&P Global  
Manu Asthana, President & Chief Executive Officer, PJM Interconnection  
Ben Wilson, President, National Grid Ventures, National Grid  
Dylan Seff, Head of Americas Utilities and Global Sustainable Energy, Vitol

12:50pm - 02:05pm (CST)

### Luncheon & Dialogue | Moving Ahead: Energy strategies for a complex world

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Douglas Giuffre, Executive Director, Americas Gas & Power, S&P Global  
Roger Diwan, Vice President, S&P Global Commodity Insights  
Coralie Laurencin, Senior Director, Gas, Power & Climate, S&P Global  
Michael Stoppard, Chief Strategist Global Gas, S&P Global  
Beth Evans, Head of Technical Research, Upstream Solutions, S&P Global  
Ashutosh Singh, Head of Energy Transition Program Management, S&P Global

02:15pm - 02:55pm (CST)

### Low-carbon Power for AI

Swamy Kocherlakota, Executive Vice President & Chief Digital Solutions Officer, S&P Global  
Arshad Mansoor, President & Chief Executive Officer, Electric Power Research Institute (EPRI)  
Dak Liyanearachchi, Executive Vice President, Chief Technology Officer, NRG Energy  
Vincent Petit, Senior Vice President, Climate and Energy Transition Research, Schneider Electric  
Alaina Bookstein, Global Head of Strategic Partnerships, Energy & Utilities, Amazon Web Services

02:15pm - 02:55pm (CST)

### System Reliability: The challenges of risk and demand

Douglas Giuffre, Executive Director, Americas Gas & Power, S&P Global  
Samir Vora, Vice President - Market Intelligence, Strategy & Pricing, Mitsubishi Power  
John O'Brien, Chief Operating Officer, JERA Americas  
Phillip May, President & Chief Executive Officer, Entergy Louisiana, LLC

02:15pm - 03:20pm (CST)

### Strategic Roundtable | Can Heavy Industries Decarbonize Profitably?

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Katharina Beumelburg, Chief Sustainability & New Technologies Officer, Heidelberg Materials  
David Victor, Professor of Innovation and Public Policy, School of Global Policy and Strategy, University of California, San Diego (UCSD)  
Thomas Kwan, Vice President Sustainability Research, Schneider Electric  
Hanane Murchid, Chief Sustainability & Innovation Officer - Strategic Committee Member, OCP Group  
Sean Durbin, Executive Vice President, North America, Linde

02:15pm - 02:55pm (CST)

### AI, Robotics and Automation: The next frontier in energy innovation

Dan Harple, Chief Executive Officer, Context Labs  
Jake Loosararian, Co-Founder & Chief Executive Officer, Gecko Robotics  
Dan Bennett, Head of Technology & Data, S&P Global  
Cully Cavness, Co-Founder, President & Chief Operating Officer, Crusoe

03:05pm - 03:45pm (CST)

### The Critical Issue of Battery Storage: Breaking barriers or taking off

Sam Wilkinson, Director, Clean Energy Technology, S&P Global  
Charlotte Johnson, General Manager, InfraFlex, Kraken  
Jorge Pikunic, Chief Executive Officer, VPI

03:05pm - 03:45pm (CST)

### Coal: Defining its future

Jim Thompson, Executive Director, Coal, Energy, S&P Global  
Gustavo Fernandez, Managing Director, CapricornOne SL  
Timothy Whelan, Senior Vice President, Sales and Marketing, Alliance  
Jud Kroh, President, Robindale Energy

03:15pm - 03:45pm (CST)

**US LNG Exports: A case study**

Horacio Cuenca, Director, Energy Consulting, S&P Global  
Madeline Jowdy, Global Head, LNG Consulting, S&P Global  
Leandro Caputo, Head of LATAM Gas & LNG Consulting, S&P Global  
Daniel Bermudez, Associate Director, S&P Global

03:55pm - 04:35pm (CST)

**Spotlight | "NextGen" Future Energy Leaders**

Vijay Swarup, Senior Director, Climate Strategy & Technology, ExxonMobil  
Darryl Willis, Corporate Vice President, Energy & Resources Industry, Microsoft  
Hon. Mary Landrieu, Senior Policy Advisor, Former Senator, Van Ness Feldman LLP  
Brandon Sorbom, Co-Founder & Chief Science Officer, Commonwealth Fusion Systems  
Maria Zuber, Presidential Advisor for Science and Technology Policy and E.A. Griswold  
Professor of Geophysics, Massachusetts Institute of Technology (MIT)  
Louis Carranza, Managing Director, Head of CERAWeek, S&P Global

04:35pm - 04:55pm (CST)

**S&P Global | Reflections from the Day**

Coralie Laurencin, Senior Director, Gas, Power & Climate, S&P Global  
Deepa Kumar, Head of Asia-Pacific Country Risk, S&P Global Market Intelligence  
Chengyao Peng, Senior Director, S&P Global  
Edurne Zoco, Research & Analysis Executive Director, S&P Global  
Douglas Giuffre, Executive Director, Americas Gas & Power, S&P Global

06:00pm - 07:00pm (CST)

**Conference-wide Reception**



07:00pm - 08:30pm (CST)

**Dinner & Dialogue | Cyber security, AI and the New World: Threats and opportunities**

Daniel Yergin, Vice Chairman, S&P Global  
Jen Easterly, President & Chief Executive Officer, Evenstar Cyber, LLC  
Dan Brouillette, Former United States Secretary of Energy, Chief Executive Officer, Bridge Tender Holdings

Friday March, 14

08:00am - 08:50am (CST)

Breakfast Available Starting at 8 AM

08:50am - 09:40am (CST)

**Redefining Global Order: Demographics, geopolitics and security**

Carlos Pascual, Senior Vice President, Geopolitics and International Affairs, S&P Global  
Paul Gruenwald, Global Chief Economist, S&P Global  
Nicholas Eberstadt, Henry Wendt Chair in Political Economy, American Enterprise Institute (AEI)  
Karl Eikenberry, Distinguished Fellow, Stimson Center, Former Ambassador and Lieutenant General

10:00am - 10:40am (CST)

**Technology Pathways for the Future**

Judson Jacobs, Executive Director, Energy Technology & Innovation, S&P Global  
Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Andy Karsner, Senior Strategist, Google [X]

10:40am - 11:00am (CST)

**Leadership Dialogue: Alaska and the world**

Daniel Yergin, Vice Chairman, S&P Global  
Hon. Mike Dunleavy, Governor, Alaska

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11:00am - 11:50am (CST)

### Re-imagining the Energy Future

Atul Arya, Senior Vice President & Chief Energy Strategist, S&P Global Commodity Insights  
Scott Tinker, Tinker Energy Associates, Chief Executive Officer; Bureau of Economic Geology,  
Director Emeritus, Switch Energy Alliance, Chairman  
Hunter Hunt, Chairman & Chief Executive Officer, Hunt Energy, LLC  
Vijay Swarup, Senior Director, Climate Strategy & Technology, ExxonMobil  
Evelyn Wang, Vice President for Climate, Massachusetts Institute of Technology  
David Victor, Professor of Innovation and Public Policy, School of Global Policy and Strategy,  
University of California, San Diego (UCSD)

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11:50am - 12:05pm (CST)

### Concluding Thoughts

Daniel Yergin, Vice Chairman, S&P Global  
Louis Carranza, Managing Director, Head of CERAWeek, S&P Global  
Jamey Rosenfield, Senior Advisor, Founder & Co-Chairman of CERAWeek, S&P Global

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12:15pm - 01:15pm (CST)

Informal Networking Lunch

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